



VIRGINIA  
UNITED METHODIST  
DEVELOPMENT  
COMPANY, LLC

# Individual Retirement Account Request

## Investment Authorization for Purchase

CHECK IF AN EXISTING RELATIONSHIP

<i>Please complete and return form and a representative will contact you to initiate the opening of your account</i>			
DATE:		ACCOUNT NUMBER (if applicable)	
<b>Section I: Account Information</b> (ALL information is required)			
Applicant's Full Legal Name		Street Address	
Name of Church/Methodist Relationship		City, State, Zip	
Date of Birth	Primary Contact Number	E-mail Address	
<b>Section II: IRA Investment Options</b> (\$5,000.00 minimum initial investment per certificate. Make checks payable to Goldstar Trust Company)			
IRA Type:	Traditional <input type="checkbox"/>	Roth <input type="checkbox"/>	SEP <input type="checkbox"/> Simple <input type="checkbox"/>
Amount of Transfer/Rollover: \$ _____	New IRA Contribution: \$ _____	Existing IRA Contribution: \$ _____	Contribution Year: 20 _____
<b>Section III: Investment Terms and Details</b>			
<p>All Individual Retirement Investment Accounts (IRA) offered by the Virginia United Methodist Development Company, LLC ("DevCo") will be at a fixed rate for a term of five (5) years. Gold Star Trust Company serves as the Custodian for all IRA's offered by DevCo. A fixed rate IRA has a designated maturity date. Principal may be added to the account after the account is opened and the initial investment is made. Principal may not be withdrawn from this account before the maturity date without the consent of DevCo, and except as provided below, a penalty will be charged for such early withdrawal. The penalty for such early withdrawal will be all the accrued interest (up to four (4) months) on the amount withdrawn. This early withdrawal penalty will be waived if: (1) any account owner dies or is declared incompetent, or (2) if the undersigned is at least 59 ½ years of age or declared disabled at the time of the withdrawal request. At maturity, the IRA will be automatically renewed at the current prevailing fixed rate unless the funds are withdrawn.</p>			
<b>GOLDSTAR TRUST COMPANY INFORMATION</b>			
<input type="checkbox"/> I understand and agree that in directing you to complete this transaction, the Custodian, GoldStar Trust Company, assumes or incurs no liability as to the authenticity of the asset purchased, the appropriateness or worthiness of the investment, or otherwise. The Custodian's only responsibility is to determine if what is purchased agrees with the direction of this investment authorization and my agent's confirmation (if any). I have made my own investigation of the risks involved in making this investment and I understand those risks. I do hereby indemnify and hold forever harmless GoldStar Trust Company, its officers, employees, directors, successors, and assignees of and from any claim which may arise or result from purchase of the investment authorized hereby.			
<b>Release of IRA Account Information</b>			
<p>1. <b>Authorization:</b> GoldStar Trust Company (Custodian) is hereby authorized to release account balance information to representative of VUMDC. I understand that this allows the representatives or successors of VUMDC who sold me the investment in my IRA or SEP to know the status of my account. Upon signing of this release, the custodian may release my account information to VUMDC's representative on his request.</p> <p>2. <b>Release of Liability:</b> I hereby release and agree to hold harmless GoldStar Trust Company from all liability arising out of the release of all IRA or SEP account information.</p>			
Applicant's Signature		Date	